



# Reliable, Cost-Competitive Electrification of Industrial Heat



2025

San Diego, USA

Dornbirn, Austria

# Electrified Industrial Heat Represents a World-Changing Opportunity



Reduce energy costs



Provide more predictable and reliable energy



Balance the grid by utilizing overgeneration



Reduce or eliminate fossil fuel consumption

# Problem

## Problem

- Industrial heat accounts for 30% of global emissions
- Gas is cheap because chemical bonds store a lot of energy. Thus, fossil fuels are a highly energy dense and inexpensive heat source.



## Solution

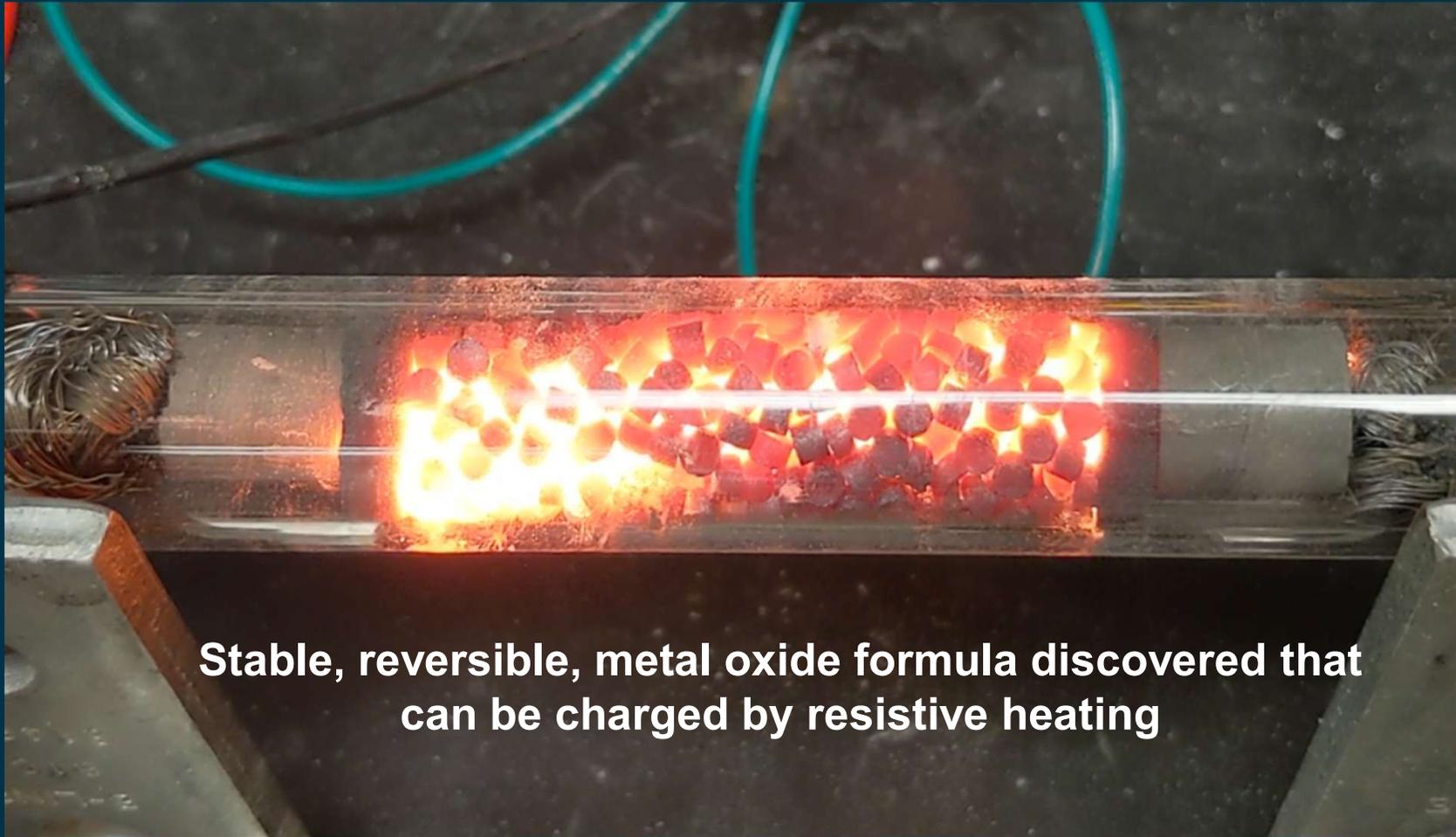
- Redoxblox uses the same principle – chemical reactions to store and deliver energy, but without emissions.



# Redoxblox Technology



## 2015: Thermochemical energy storage material breakthrough



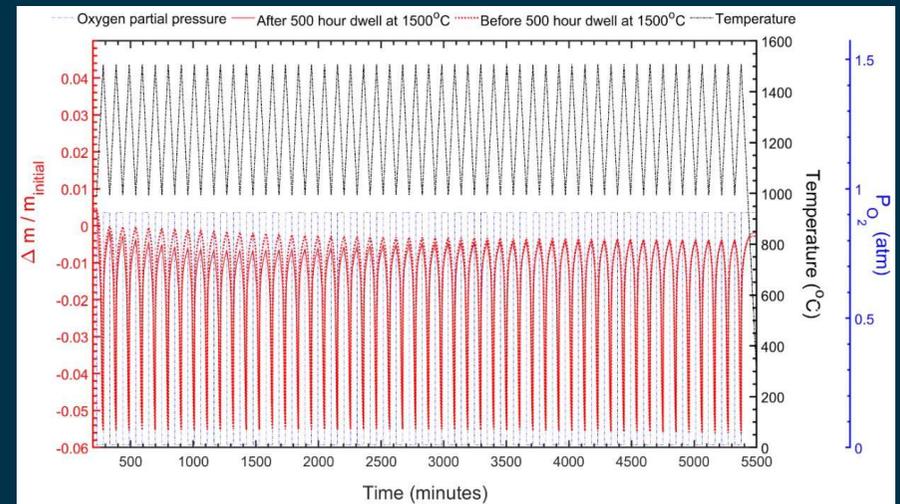
**Stable, reversible, metal oxide formula discovered that can be charged by resistive heating**

# Thermochemically Active Storage Material



**Key innovation:** Discovery of a stable mixed metal oxide material that can cycle without sintering (no degradation), and stores sensible *and* thermochemical heat

1000+ cycles (3 years daily cycling) with no measurable degradation



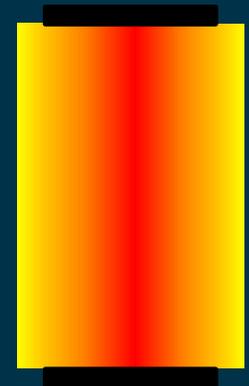
# Volumetric Charging

Volumetric heating, or heating a material through joule effect from the inside, is the most effective method to charge the thermal battery because:

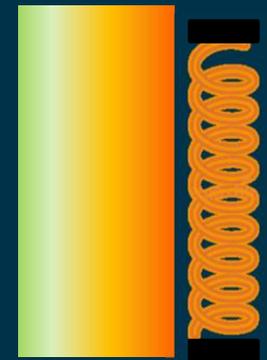
- Heating elements are brittle, unreliable, and slow. We have removed them from the system
- Volumetric heating is faster, more reliable, and more uniform

Charging quickly is key to allow capture of the cheapest electricity on the market

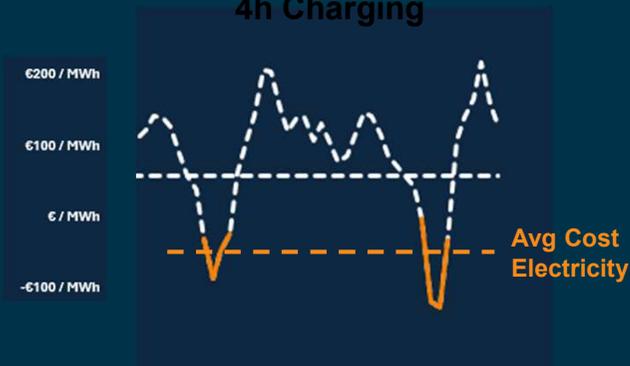
Volumetric Heating:  
uniform and fast



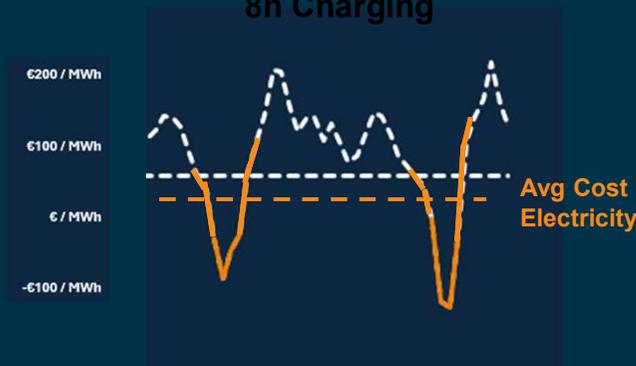
Resistive Coil Heater: slow,  
creates temperature gradients



4h Charging



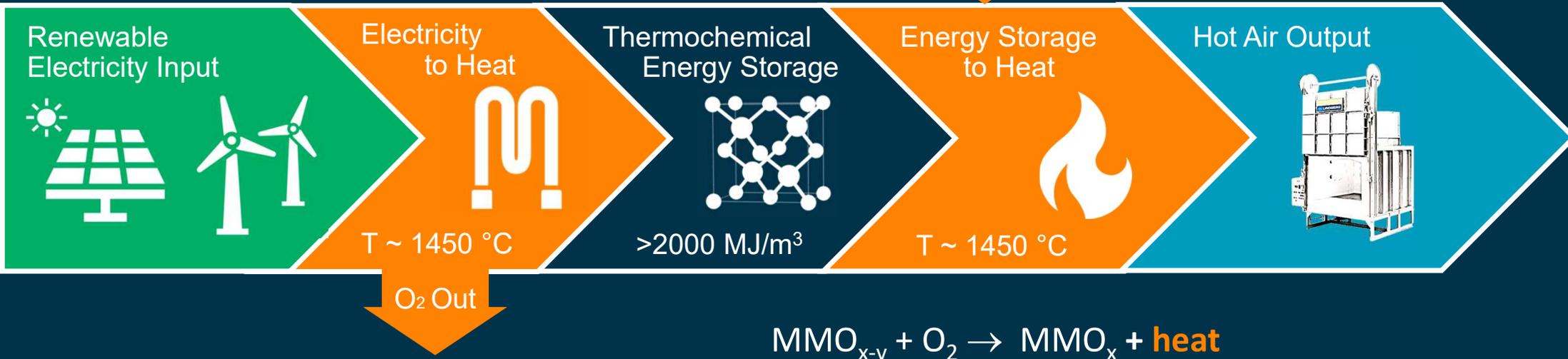
8h Charging



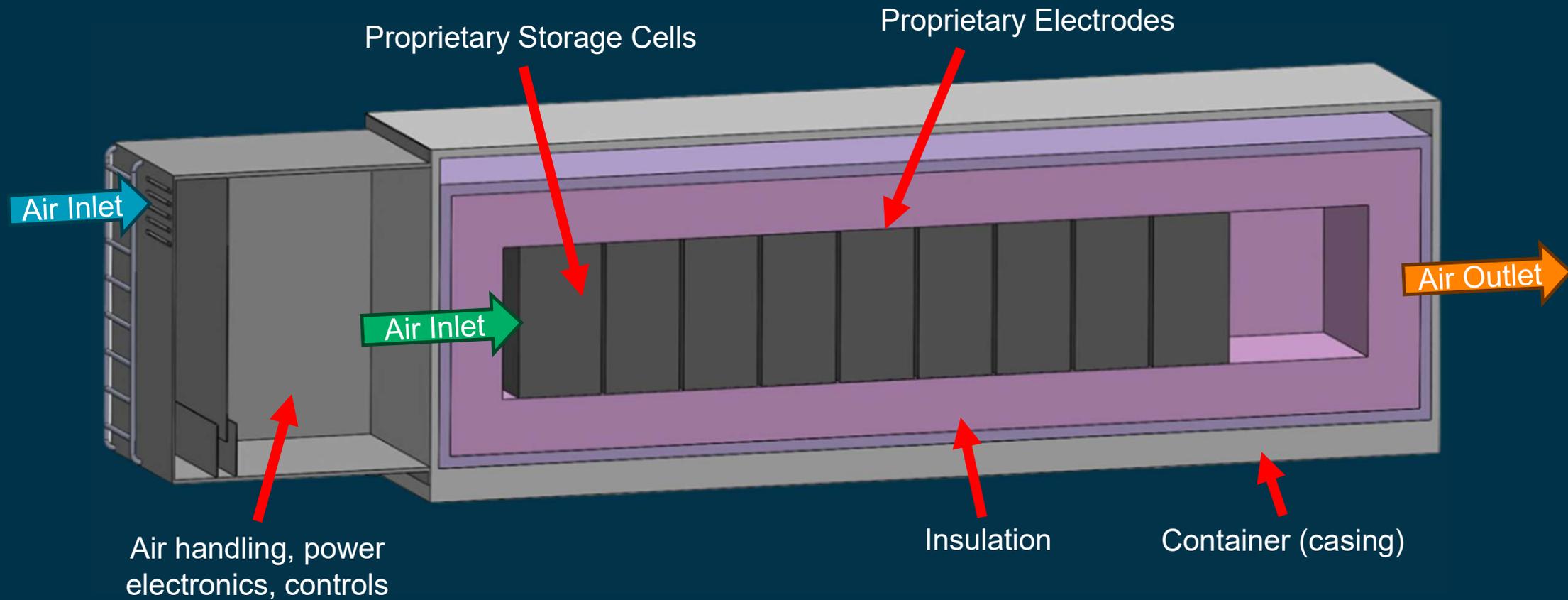
# Thermochemically Active Storage Material

Key *Reversible* Redox Process:  $\text{MMO} + \text{heat} \leftrightarrow \text{MMO}_{(1-\delta)} + \frac{1}{2}\text{O}_2$

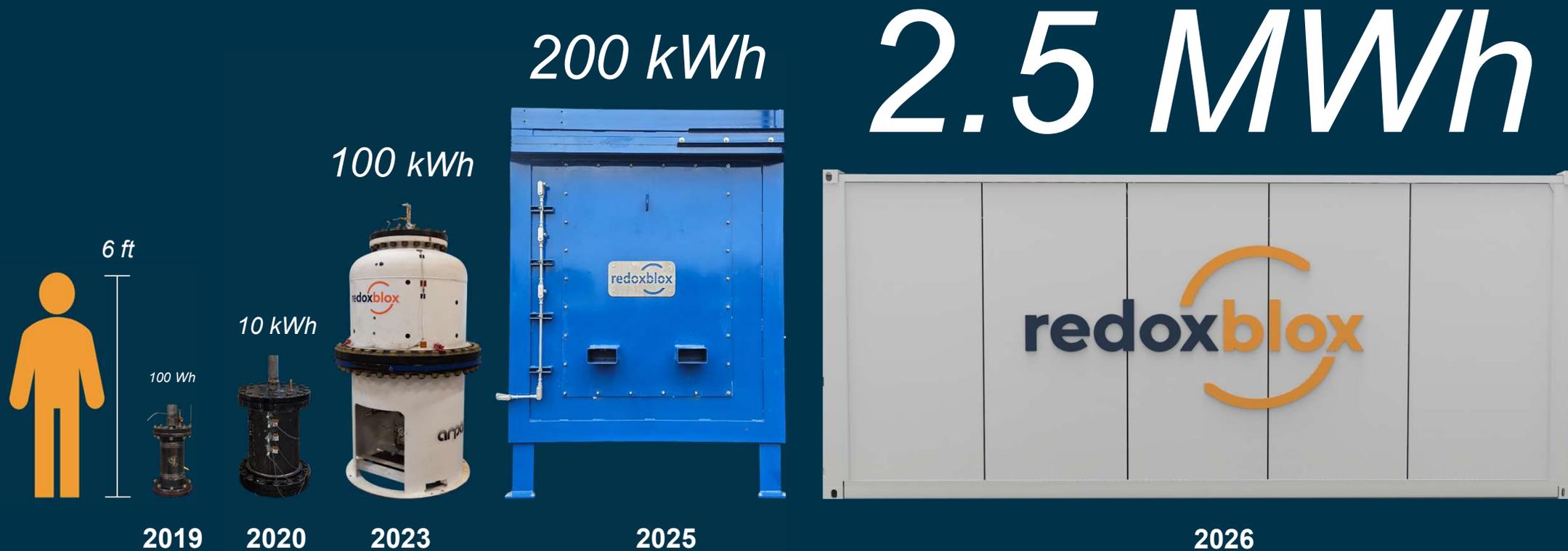
MMO = Mixed Metal Oxide (formulation varies)



# Redoxblox Systems are Simple, Reliable, and Cost Effective



# Technology Development History: From Materials Breakthrough to Industrial Scale



# Redoxblox is the First and Only Company to Demonstrate that this is Possible



## Hotter – 1200°C delivered

Serving industries where electrified heat has never been possible before



## Faster – 4-hr charge

Enabling customers to seize low-cost electricity



## Most cost-effective

Simple off-site construction and modular installation keep costs down



# Modular Product with Minimal On-Site Construction: Cheaper, Faster, and More Scalable



**One Module**

2.5 MWh  
~25 m<sup>2</sup>



**Two Modules**

5 MWh  
~25 m<sup>2</sup>.



**Small Array**

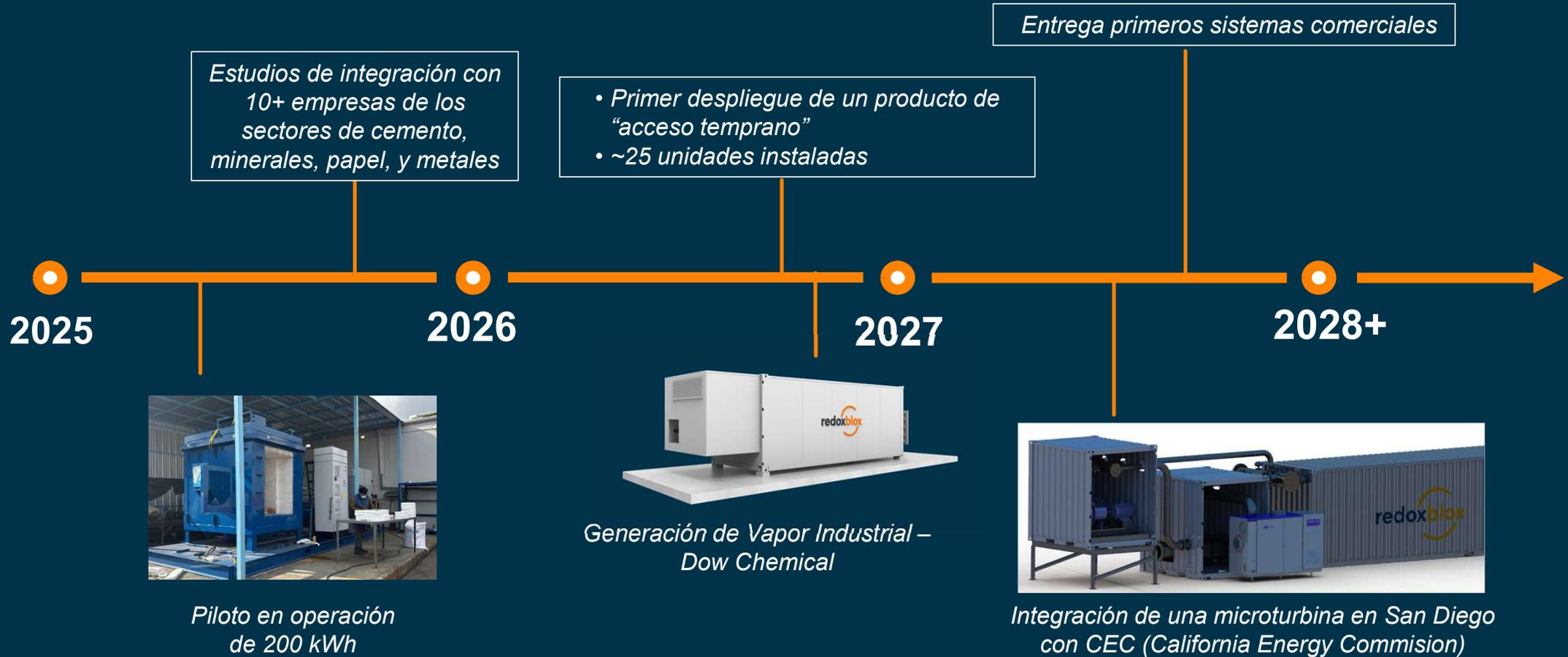
45 MWh  
~180 m<sup>2</sup>



**Large Array**

120 MWh  
~220 m<sup>2</sup>

# Sistemas Realizados y Planeados



# Hybrid Operation



# Optionally Burn Gas, or Use Stored Electricity

~30% of annual heat load provided by gas\*



RedoxBlox units can burn gas as a backup during periods of high electricity prices

Heat is automatically provided by the lowest cost option based on daily markets

=

**Lowest possible cost of heat and maximum carbon reduction**



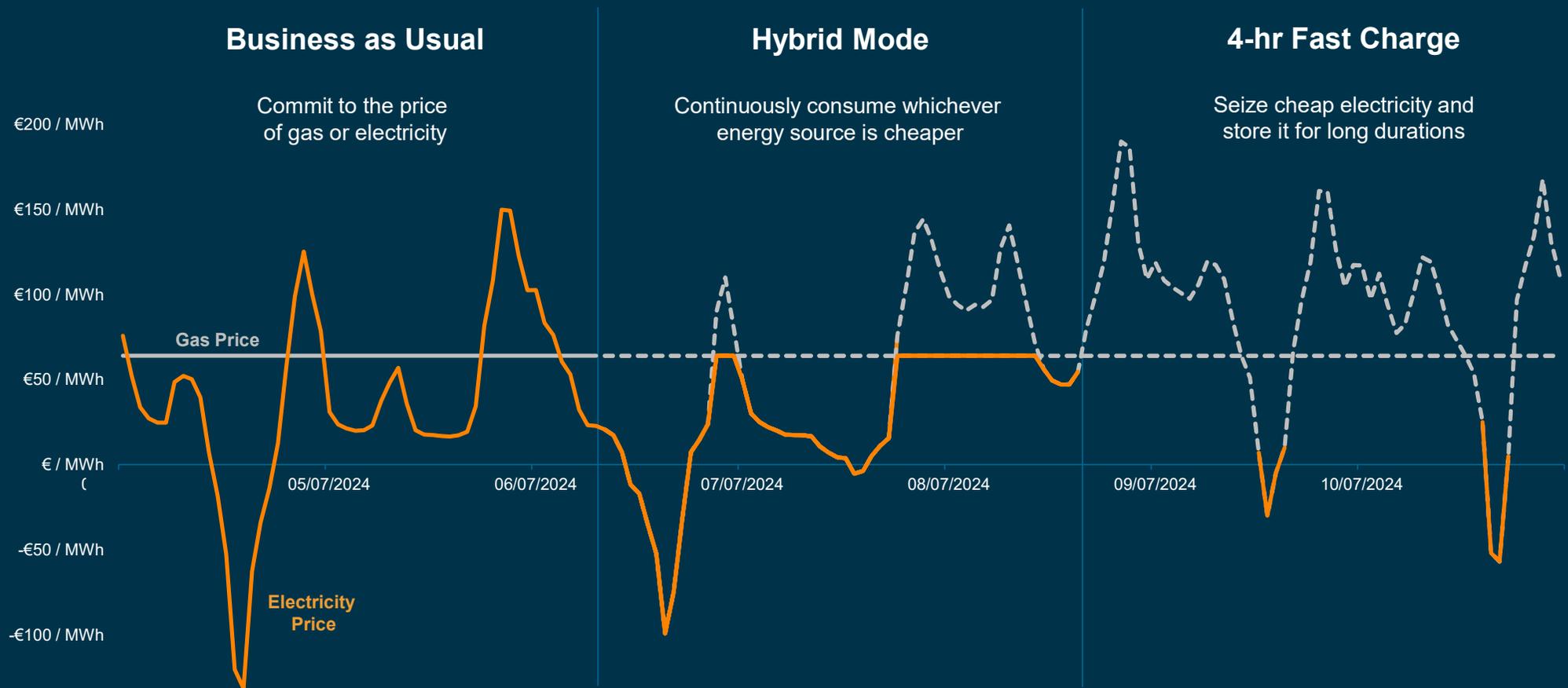
+



~70% of annual heat load provided by stored renewables\*

\*actual percentages vary by market, heat demand profile, and end use application

# Hybrid Mode + Fast Charge + Long Duration Storage: Cheapest Energy Cost with 100% Reliability



# Next Steps



# Industrial Heat Generation with Redoxblox TCES: Cheap, Efficient, Reliable, and Clean

Charge rapidly when renewable energy is cheap

Store heat for long durations

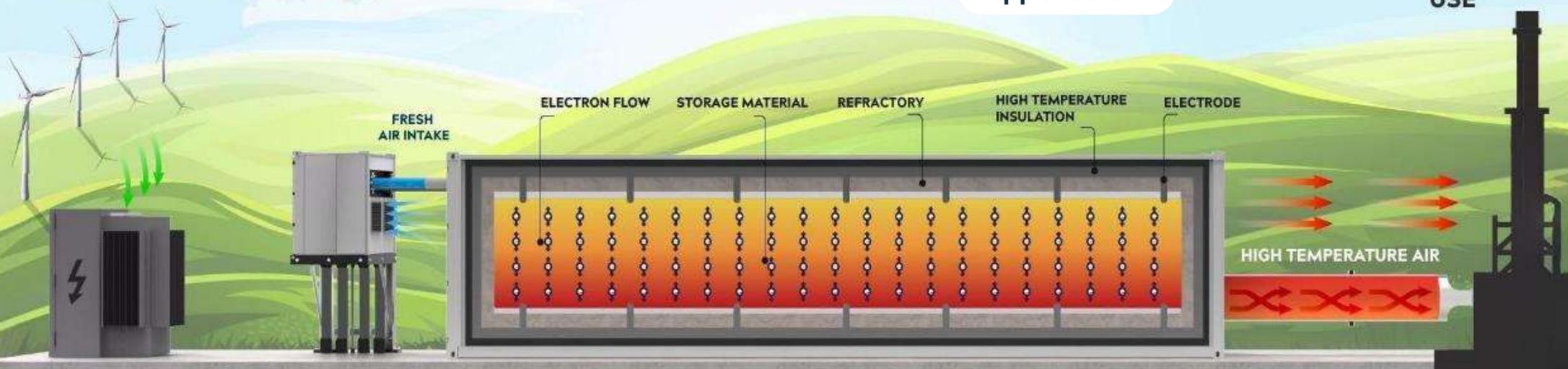
Discharge heat with no emissions

Convert electricity to heat directly through resistance

Mix in ambient air for lower temperature applications

INTERMITTENT POWER

INDUSTRIAL USE



# Thank You



Contact:

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# Próximos Pasos

## 1. Estudio de viabilidad y análisis de valor detallado para demostrar la utilidad de la tecnología Redoxblox



Necesidades de calor que definirán potencia (MW) y capacidad (MWh) de la batería



Costos de electricidad y combustible para diferentes escenarios



integración con el equipo final (caldera, horno, calcinador)



Análisis de valor para cuantificar ahorros



Cuantificación de reducción de CO<sub>2</sub>

## 2. Unidad modular de “acceso temprano”

- Entrega de los primeros sistemas para Q4 2026



Formalizar pedidos para módulos de “acceso temprano” y acuerdos condicionales de sistemas comerciales



Q3  
2025

Entrega de módulos de acceso temprano



Q2  
2026

Operación y validación de desempeño



Q3  
2026

Entrega de sistemas comerciales



Q4  
2026

## 3. Sistemas comerciales

- Entrega 2027+
- Tamaño y entrega varían según caso de uso y capacidad requerida
- Área del sistema: 3.5 GWh / hectárea



# Características de la tecnología de RedoxBlox



La batería RedoxBlox combina tecnología termoquímica con un diseño modular optimizado para ofrecer:

- calor despachable en un amplio rango de temperaturas
- instalación sencilla y rápida
- rendimiento energético constante en su vida útil para descarbonizar procesos industriales



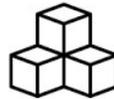
## Flexibilidad en temperaturas de operación:

- Máxima temperatura de almacenamiento: 1450 °C
- Descarga ajustable a temperatura constante hasta 1200 °C
- Permite descarbonizar la mayoría de los procesos industriales



## Carga rápida

- Alcanzando el 100% SOC en 4 horas
- Carga y descarga simultánea (suministro de calor 24/7)



## Diseño modular:

- Fácil logística e instalación in situ
- Unidades apilables para aumentar la densidad energética y ocupar el mínimo espacio.
- Permite un amplio rango de tamaños de proyecto, de 2.5 MWh<sub>th</sub> a >>100 MWh<sub>th</sub>



## Alto perfil de seguridad

- Sin materiales tóxicos o inflamables



## Operación híbrida

- El sistema puede quemar gas: en modo híbrido, como reserva, o cuando los costes de la electricidad son elevados
- Maximiza la fiabilidad y minimiza los costes de calefacción