



Thermal Batteries to increase the demand of renewable energy

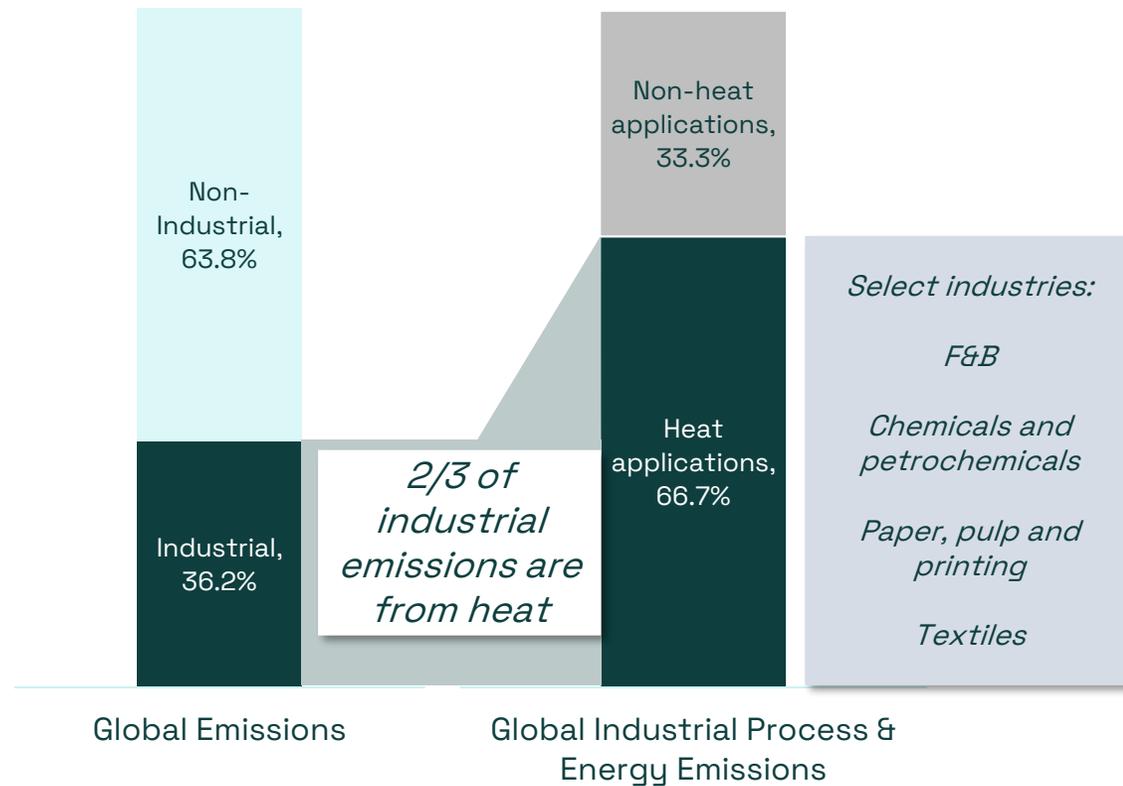
Alberto Crespo Iniesta
Director Project Development

17 November 2025

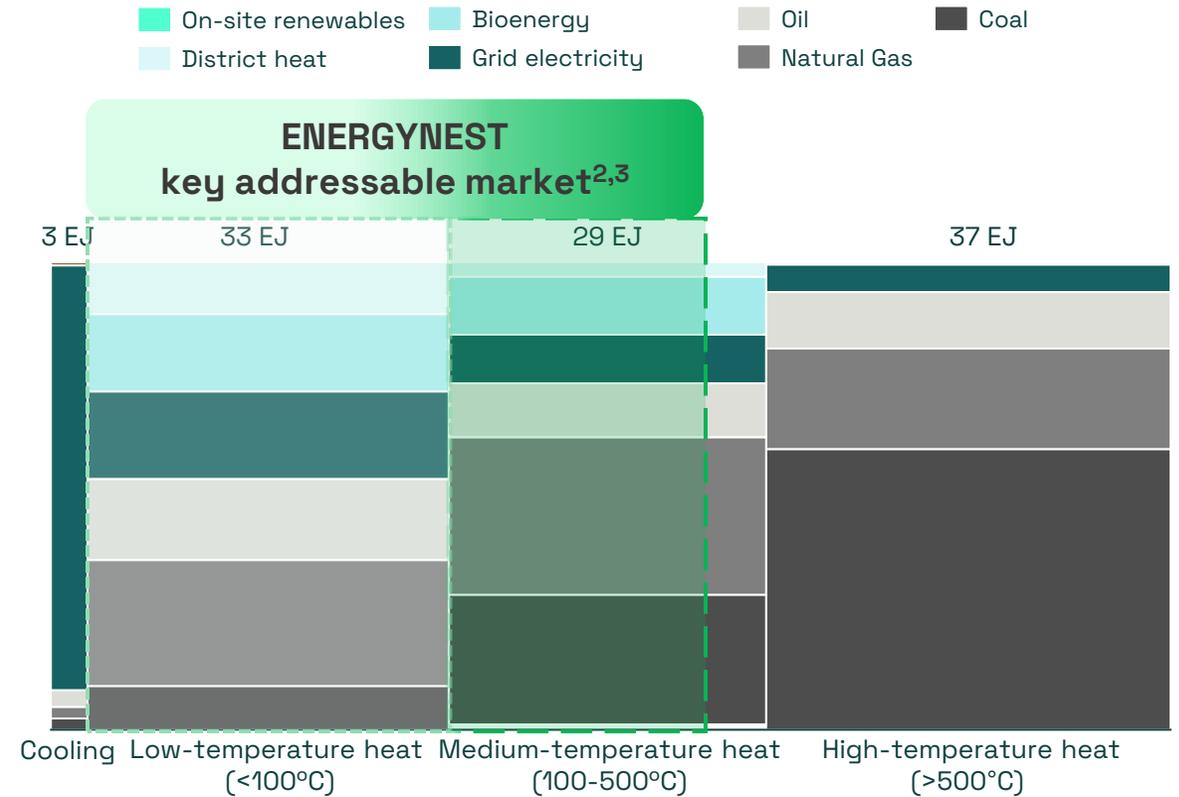


Industrial heat accounts to 25% of global emissions

Global greenhouse gas emissions by sector and industrial segment¹



ENERGYNEST displacement opportunity of fossil fuels in industrial heat



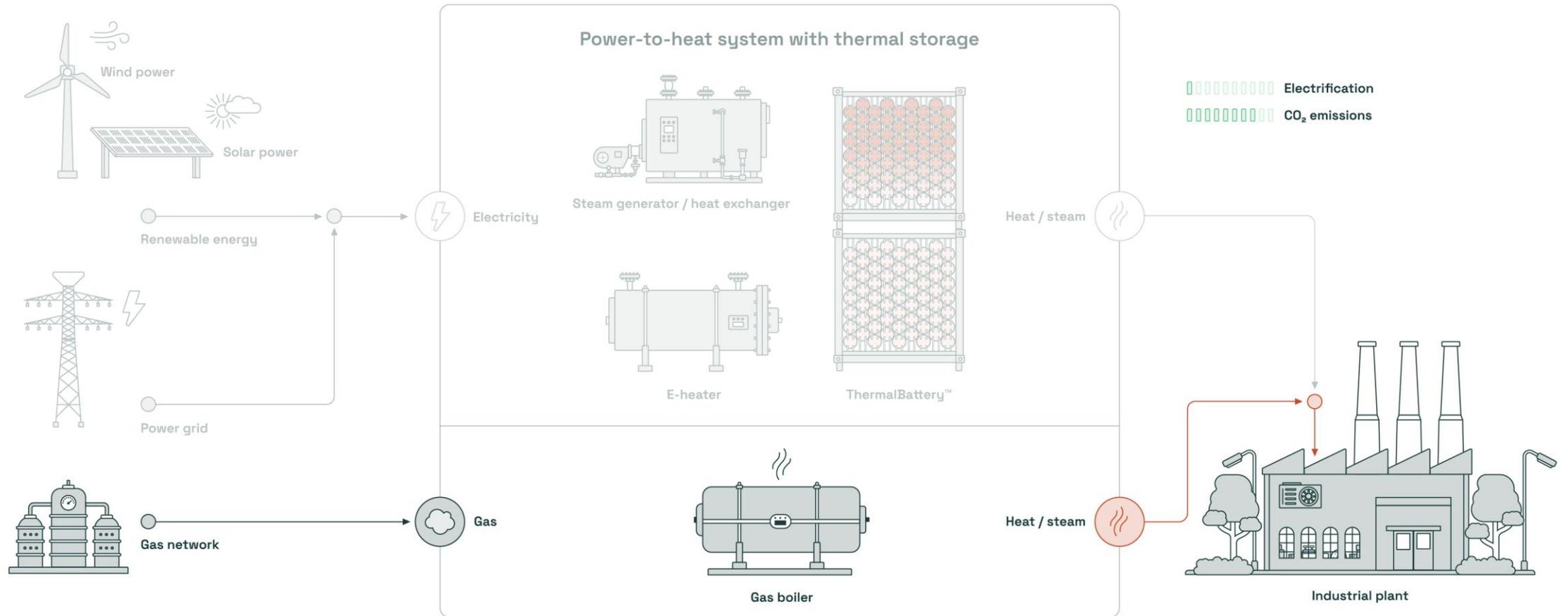
1. Data as of 2016;

2. ENERGYNEST solution can address a proportion of the <100°C temperature market through WHR steam balancing;

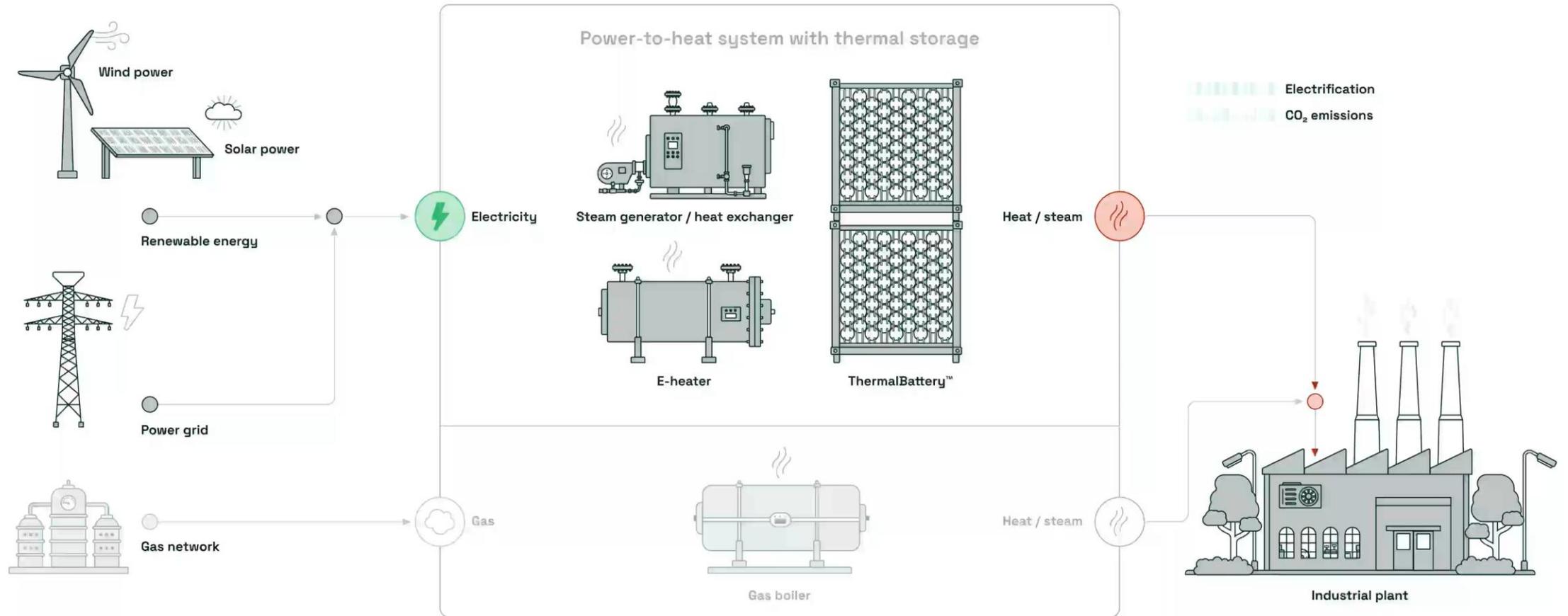
3. ENERGYNEST solution can address temperatures up to 400°C;

Source: LDES Net Zero Industry Report, January 2024

Today: Steam and heat generation based on fossil fuels



Electrification with thermal storage: optimizing cost of heat by choosing between electricity or natural gas



Our company: ENERGYNEST

Who we are & what drives our customers

Our offices & our projects

45 employees

Founded in 2011

Majority shareholder

Infracapital



Regional office:
Seville, Madrid

Regional office:
Rotterdam

HQ:
Billingstad
(Oslo)

Regional office:
Hamburg



Energy costs



Decarbonization targets



Reliable operation and security of supply



Focus on core business

Value creation in different industrial applications

Electrification

Power-2-heat for industry



Chemicals, Paper & Pulp,
Food & Beverages, etc.

Waste heat recovery

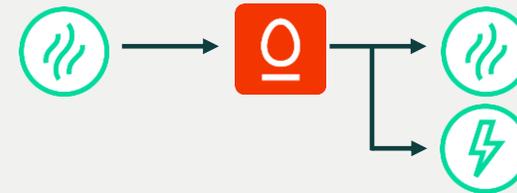
Capture and time-shift heat



Metallurgy, Chemicals,
Cements,
Petrochemical, etc.

Steam grid balancing

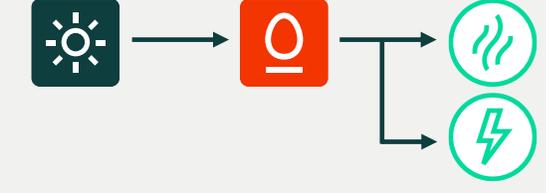
Tailor steam supply to demand



Pulp & Paper,
Chemicals, Must-run
power-plants, CCGTs

Concentrated solar

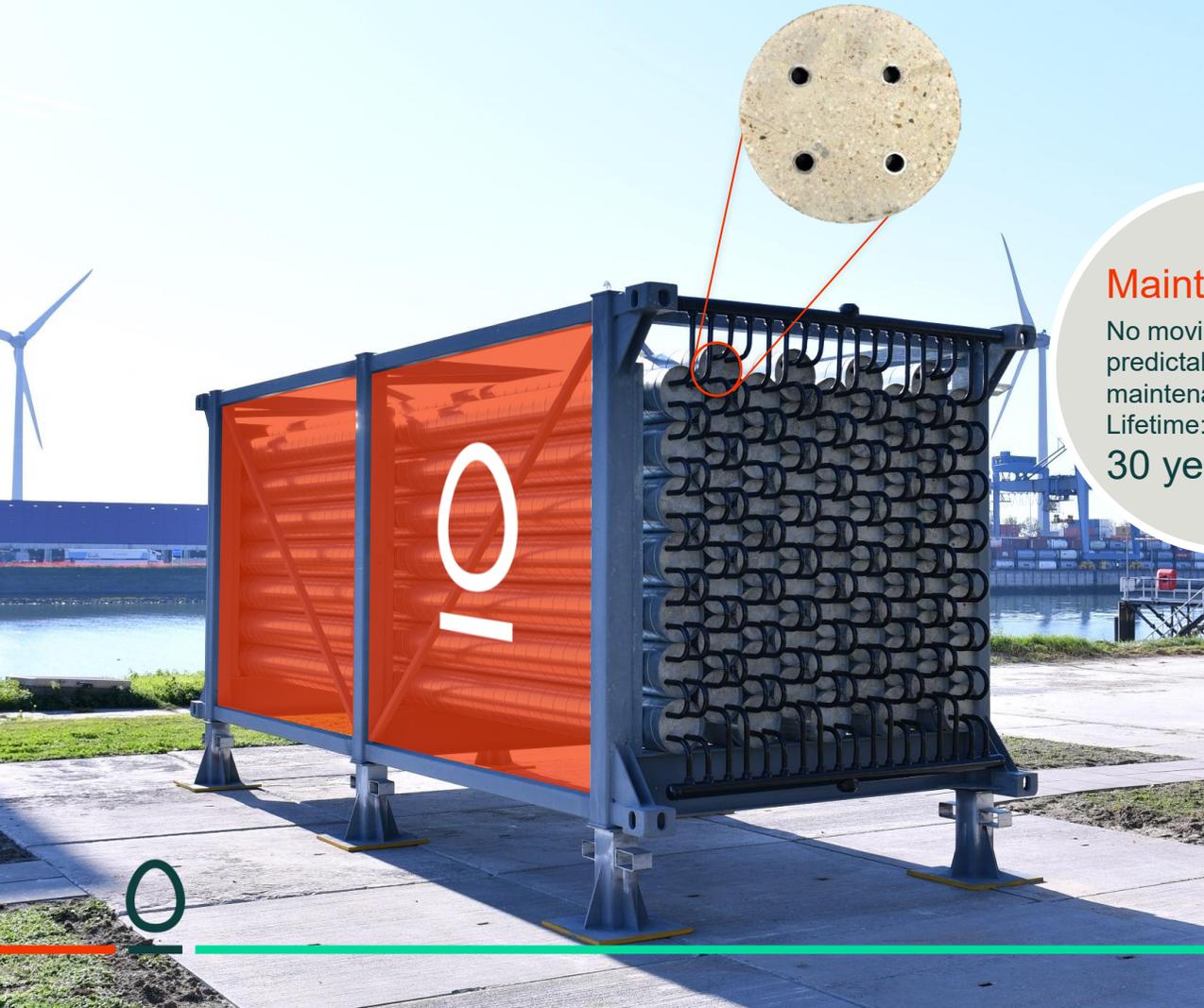
for 24/7 use on demand



Parabolic trough,
Linear
Fresnel, etc.



The core: ThermalBattery™ module – a solid-state high temperature heat storage



Materials

Solid-state thermal
concrete: HEATCRETE®
Cast-in steel piping
Steel frame
Carbon payback in
2 months

Integration

Modular design for
easy integration and
transportation

Process

Charging: 390°C
Discharging:
~125°C to >300°C

Maintenance

No moving parts,
predictable
maintenance
Lifetime:
30 years+

Capacity

Up to
2 MWh_{th}
per module, depending
on temperatures

Technology

Projects in operation
and under execution
Reviewed by DNV
and Fichtner
Market-ready

Flexibility

Provision of

- Steam
- Thermal oil
- Hot air

Efficiency

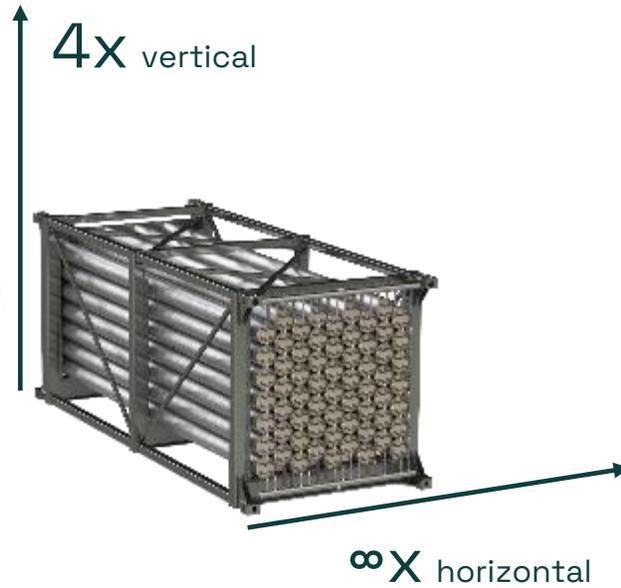
Thermal efficiency
up to 95 %

Scalability

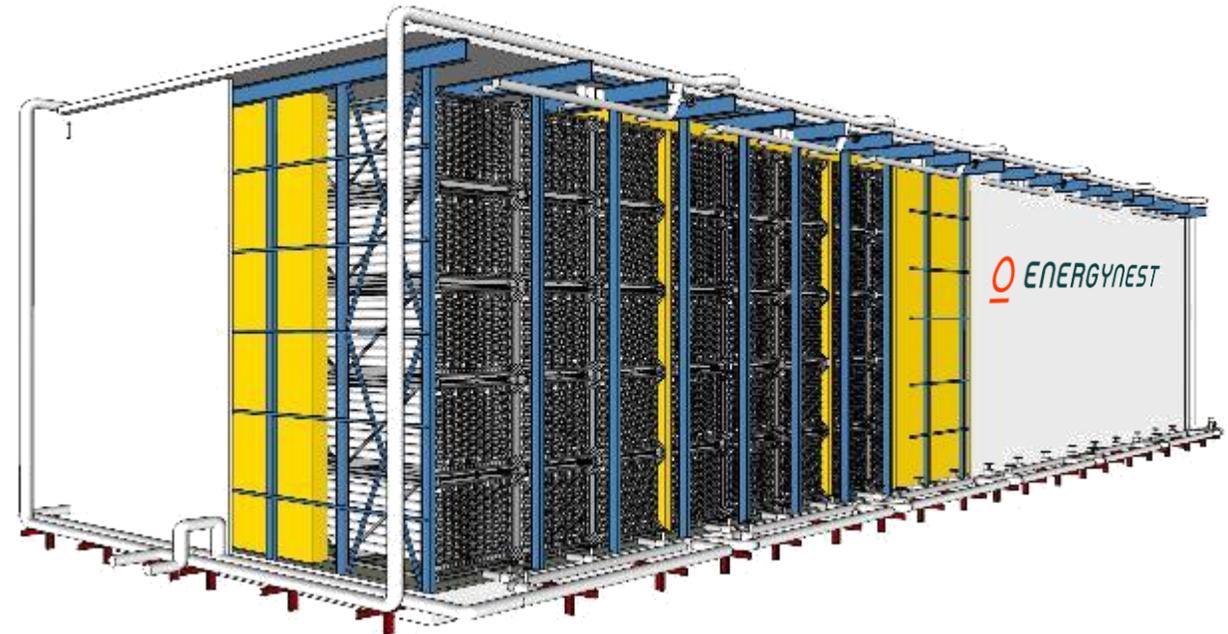
Modular system
from 3 MWh to
> 1000 MWh

ThermalBattery™ system

ThermalBattery™ module



ThermalBattery™ system





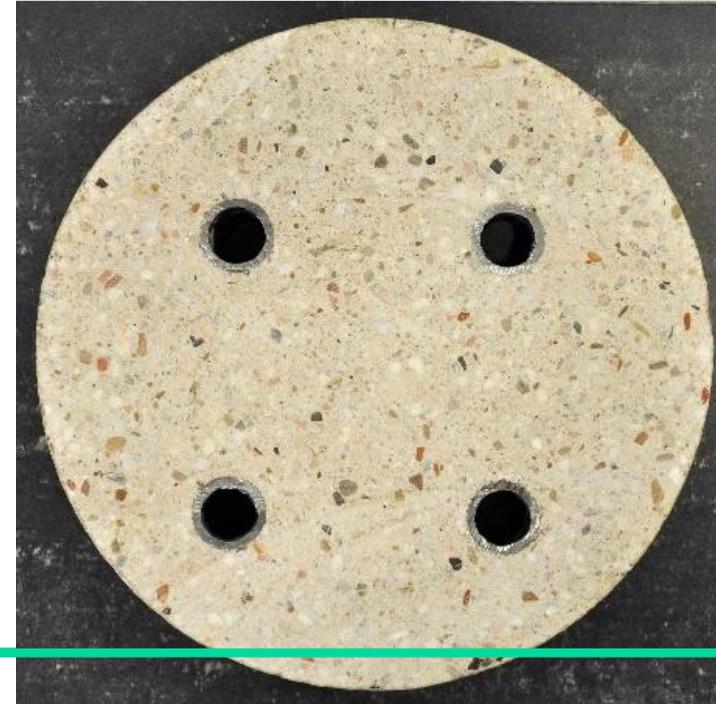
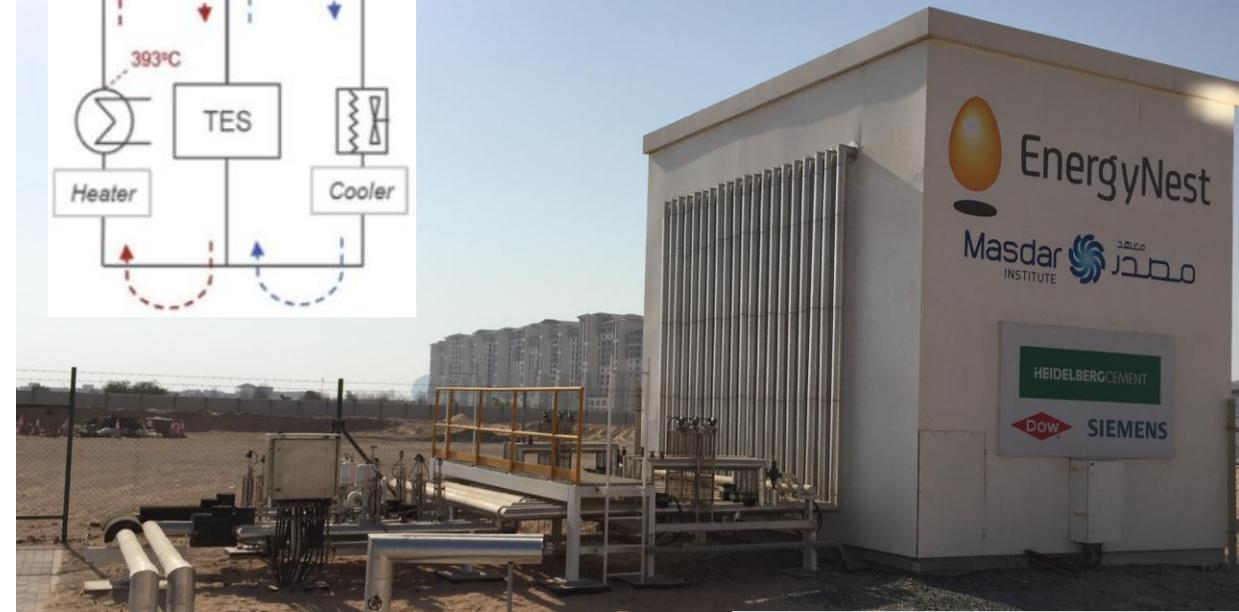
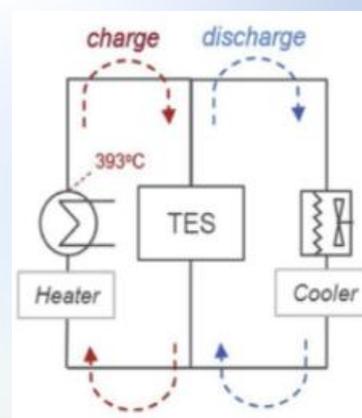
1 ThermalBattery™

Process plant including:

- Electric heater
 - Steam generation / HEX
 - HTF pump
- 2**
- Expansion tank
 - Drain tank
 - Electrical and instrumentation container

Validated technology - Pilot

- Location: Masdar Institute, Abu Dhabi
- Operational from Q3-2015 to Q2-2017
- Thermal oil up to 380 °C
- 2 small-scale modules totaling 500 kWh (thermal)
- R&D setup validated by DNV
- Stable performance over lifetime
- Post-mortem testing confirmed thermal-mechanical integrity
- Peer reviewed article: [Journal of Energy Storage](#)



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Long-term performance results of concrete-based modular thermal energy storage system

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ABSTRACT

The performance of a 2 × 500 kWh_{th} thermal energy storage (TES) technology has been tested at the Masdar Institute Solar Platform (MSP) at temperatures up to 380 °C over a period of more than 20 months. The TES is based on a novel, modular storage system design, a new solid-state concrete-like storage medium, denoted HELOCITE™-91, and has cast-in steel pipe heat exchangers. Measured data after specific intervals during various operation modes are analyzed, and validation of system performance is done through direct comparison between measured values and numerically simulated performance. The demonstrated and measured long-term performance of the TES matches predictions based on performance simulations and proves the operational feasibility of the modular TES design. After accumulating close to 6 000 operational hours, inspection of extracted thermal elements prove that there is no degradation of the storage material, and no separation between steel pipes and storage material is observed. Measurements of core samples of the storage medium extracted from the TES confirm the material properties and stability. The thermal element design and storage material demonstrated in the TES pilot has thus been proved to work in its final form with expected reactions and does not show any signs of performance degradation. The modularity and simplicity of the TES design enables feasibility in scaling high-temperature TES systems for among others industrial waste heat recovery, thermal power plants and concentrating solar power applications, thermal power plants.

1. Introduction

High-temperature thermal energy storage (TES) can be used to buffer and time-shift energy in a large range of applications within the energy sector. By storing energy at temperatures in the range up to 400 °C and higher, thermal energy can be efficiently applied in both electric power generation and energy intensive industries. Concentrating solar power (CSP) is an emerging renewable energy source where integration of a TES is key to its competitiveness [1,2]. Most CSP plants in planning or under construction have TES, enabling the plant to continue producing electricity after sunset, throughout the late evening and in some cases even all night. Additionally, integration of energy storage with a CSP plant serves several other direct benefits, such as increased operational flexibility, and reduced natural gas consumption during buffering (during weather events) and start-up of the plant [3]. Industrial Waste Heat Recovery (IWHR) systems can be made viable, or more efficient, with TES [4], enabling the system to de-couple the available waste heat (which is often variable or intermittent) with the demand. Moreover, most electric power systems, including the European and North-American, are thermal-based, i.e. the major generators are thermal-electric plants using not only fossil fuels or nuclear energy, but also renewable biomass and carbon neutral waste to generate electricity via a thermodynamic process (either steam-Rankine or Brayton cycles). A TES can be integrated in such plants to boost their maximum power output and to enhance their flexibility to cope with more stringent requirements in terms of ramping power up and down, frequent start/stops and provision of power capacity and frequency regulation. Making conventional power plants more flexible is a means to allow better utilization of variable and intermittent renewable energy on the grid [5]. As such, it can be a very attractive alternative to electric energy storage systems, such as electrochemical batteries, or pumped hydro.

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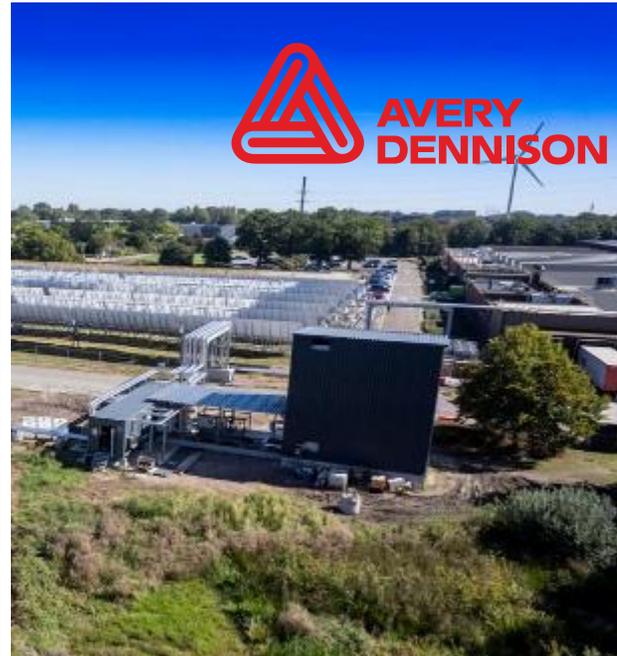
Our thermal storage is already helping industrial customers to decarbonize



- Turnkey Power-to-heat solution
- Nurberg, Germany
- **>70% heat demand coverage** of one production line
- **>3.5 GWh natural gas saved and >700 ton CO₂ avoided per year**



- Thermal Battery integrated into steam network
- Porsgrunn, Norway
- **Steam provision 1-5 t/h**
- **6,000 t CO₂ savings / year**
- Electricity savings > 12 GWh / year



- Solar thermal field with Thermal Battery
- Turnhout, Belgium
- **10% coverage of the total heat demand and 100% coverage over summertime**



- Solar thermal field with Thermal Battery
- Sicily, Italy
- Steam on demand for on-site consumption and micro steam turbine electricity production

Impressions from Avery Dennison



Impressions from Avery Dennison



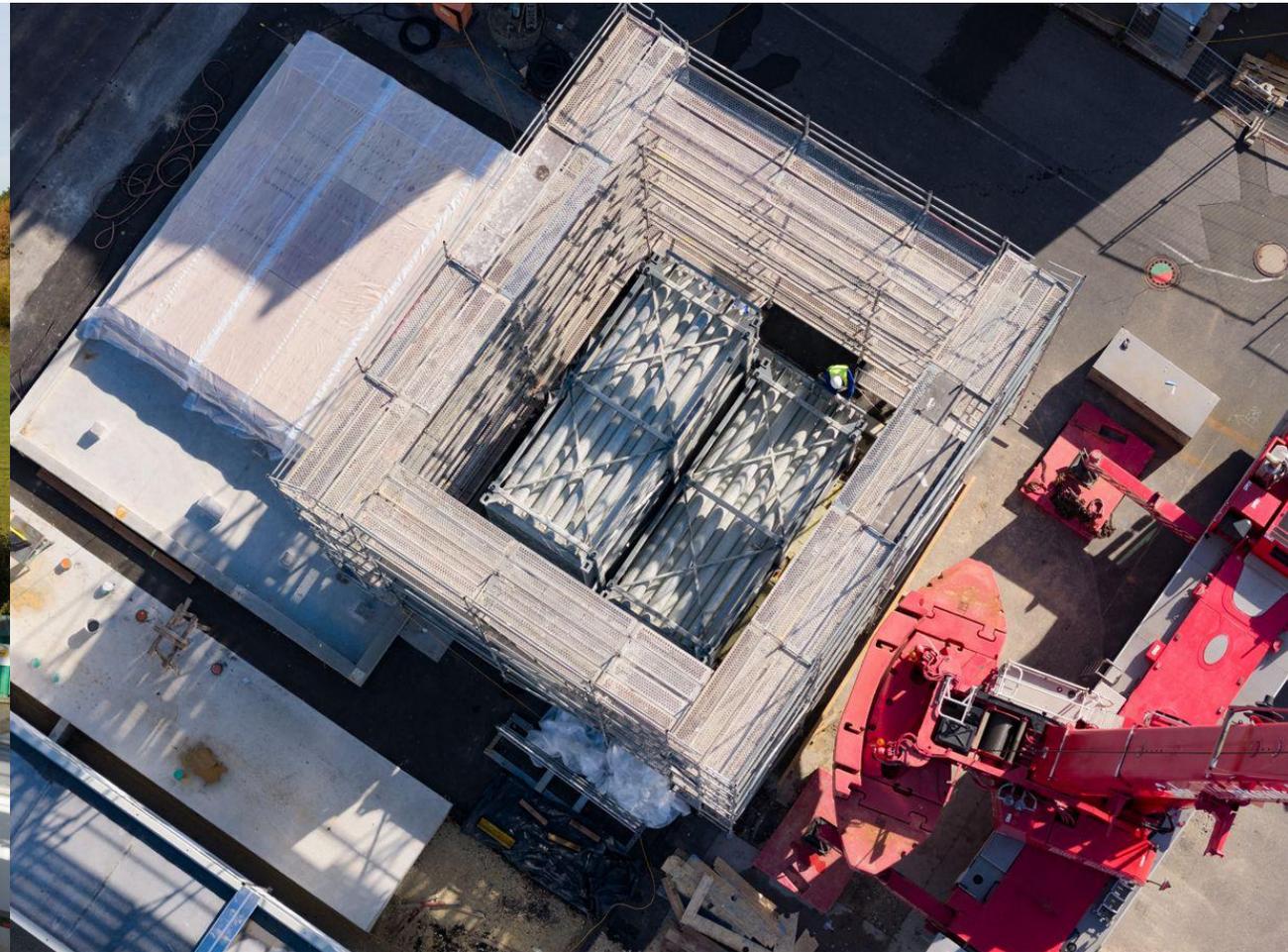
Production site

CST field

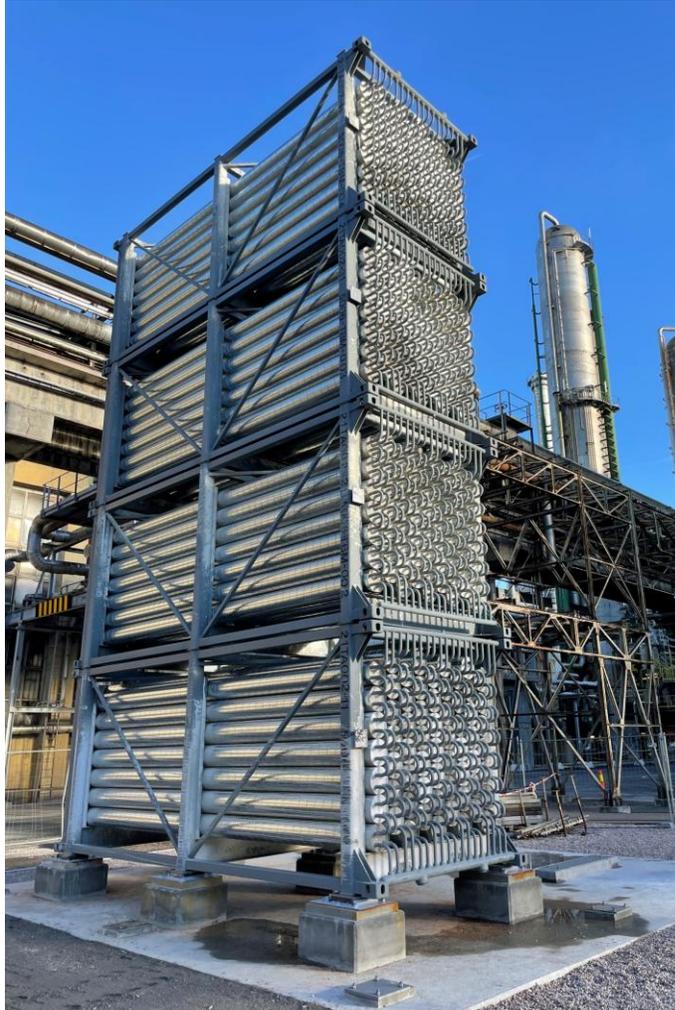
ThermalBattery™

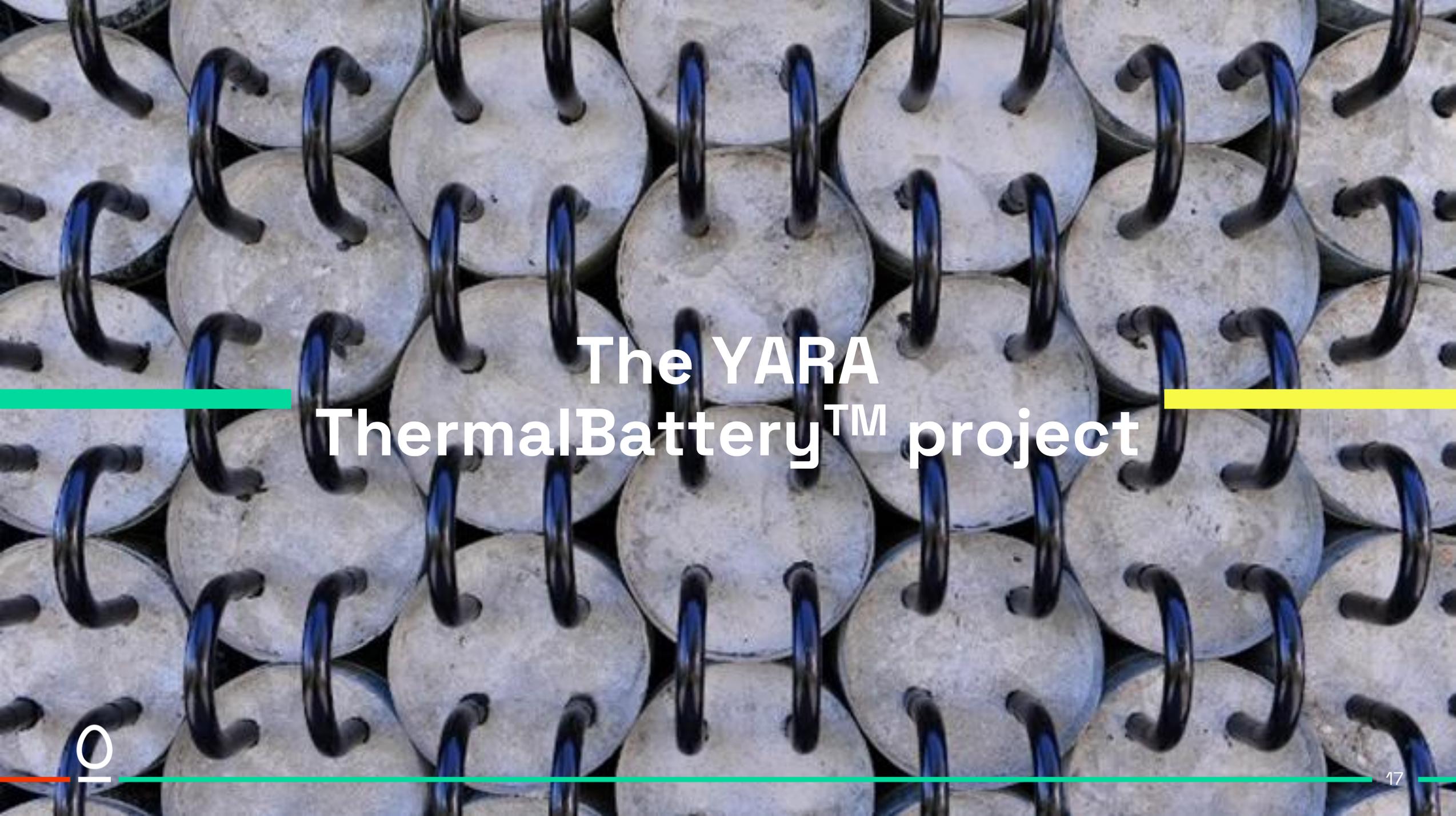


Impressions from Leonhard Kurz



Impressions from Yara





The YARA ThermalBattery™ project

Onsite assembly of modules



Source: ENERGYNEST

Direct steam thermal battery



Description: Connected to steam grid at Herøya industrial park in Porsgrunn, Norway. ThermalBattery™ balances fluctuations in steam supply, utilizes excess steam, and increases energy efficiency. Project is supported by ENOVA and Innovation Norway

Highlights:

- Charge: 34 barg, de-superheated from 330°C
- Discharge: 5 barg, dry 10-30 °C superheated steam
- Capacity: 1.5-4.5 t/h (1.0-2.9 MW)*, 5.5 t (4 MWh)*
- Design life: 200,000 hours. 462,000 cycles
- Config.: 4 modules + 8.7 m³ pressure vessel

Facility has so far completed >4,000 cycles

* Reference enthalpy is condensate at 10°C (open loop system)

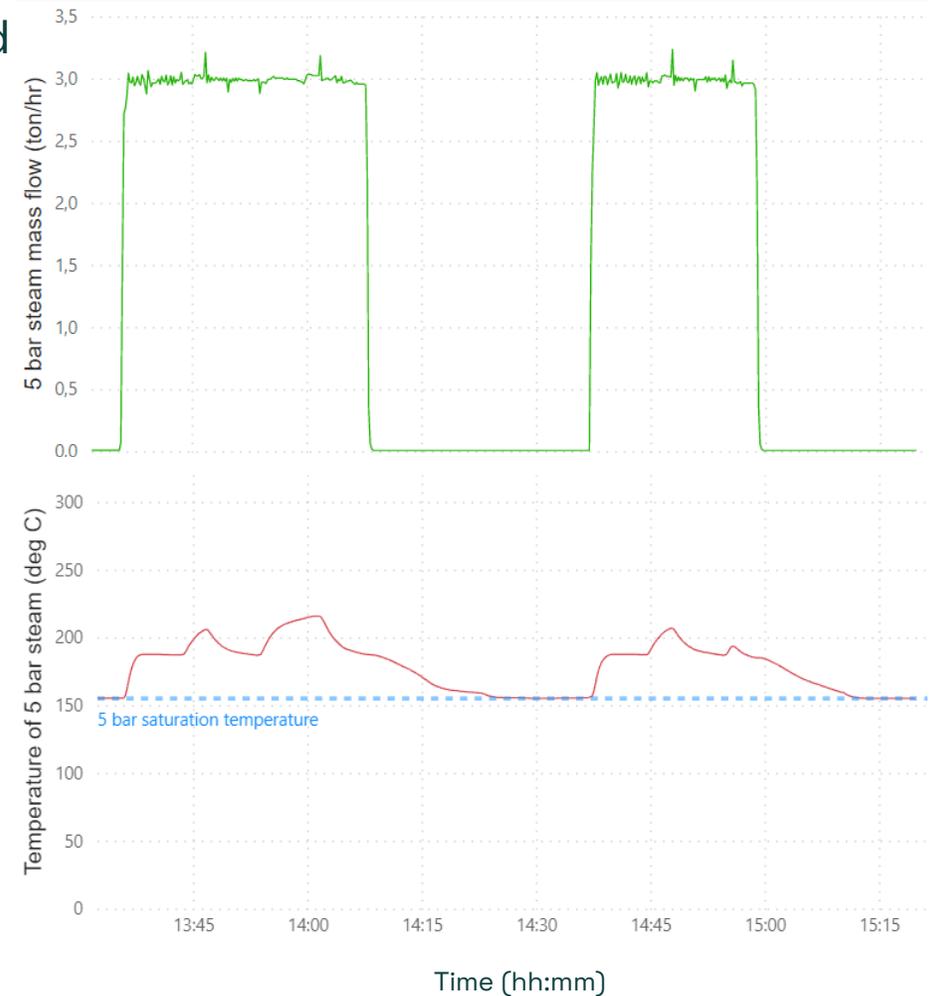
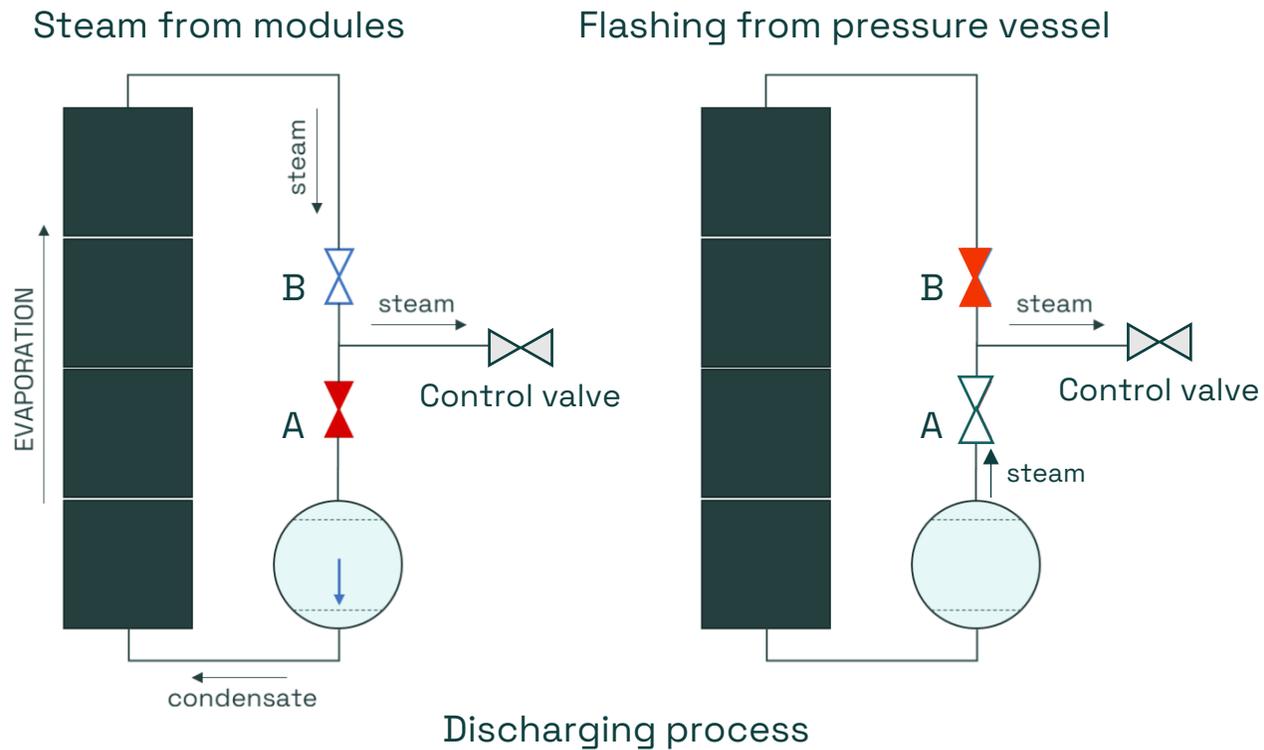


Source: ENERGYNEST



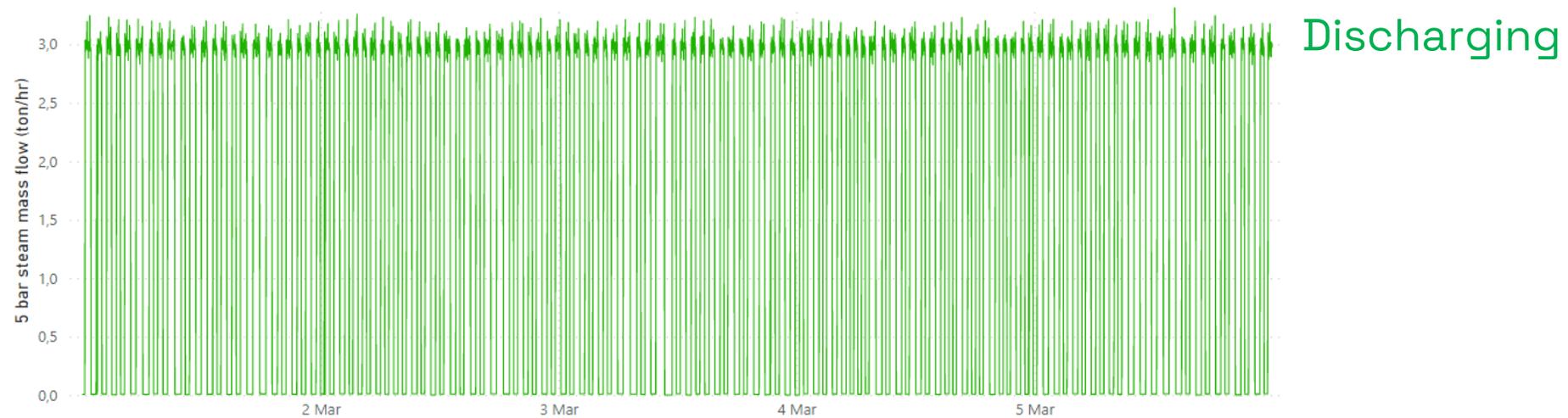
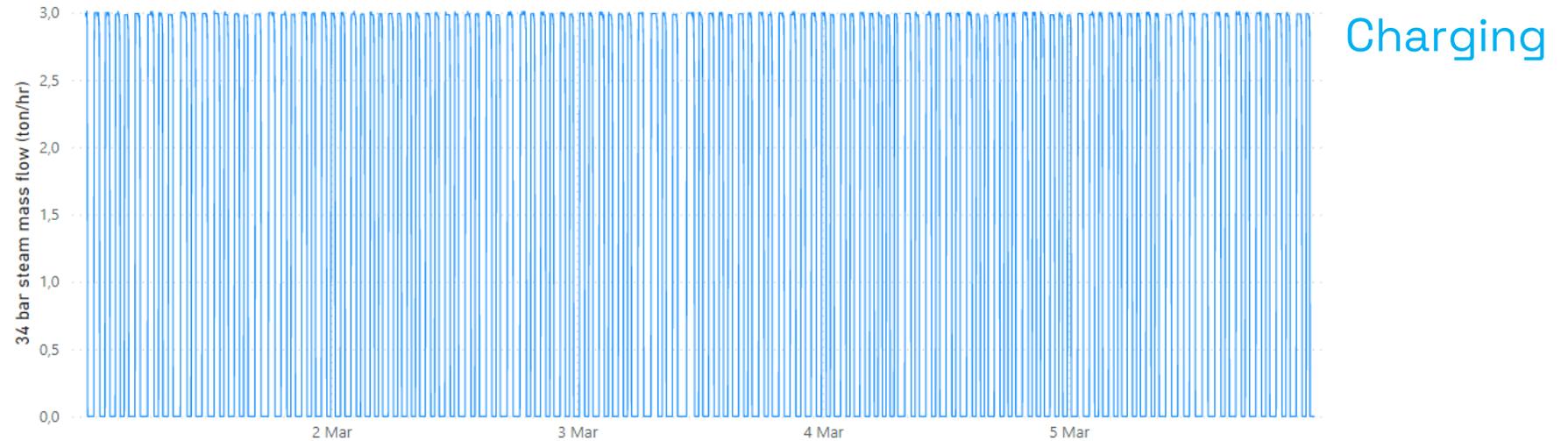
Operational results – dry steam during discharge

- System designed to **ensure dry steam** delivered to the grid
- Valves (A and B) tuned for stable mass flow of steam



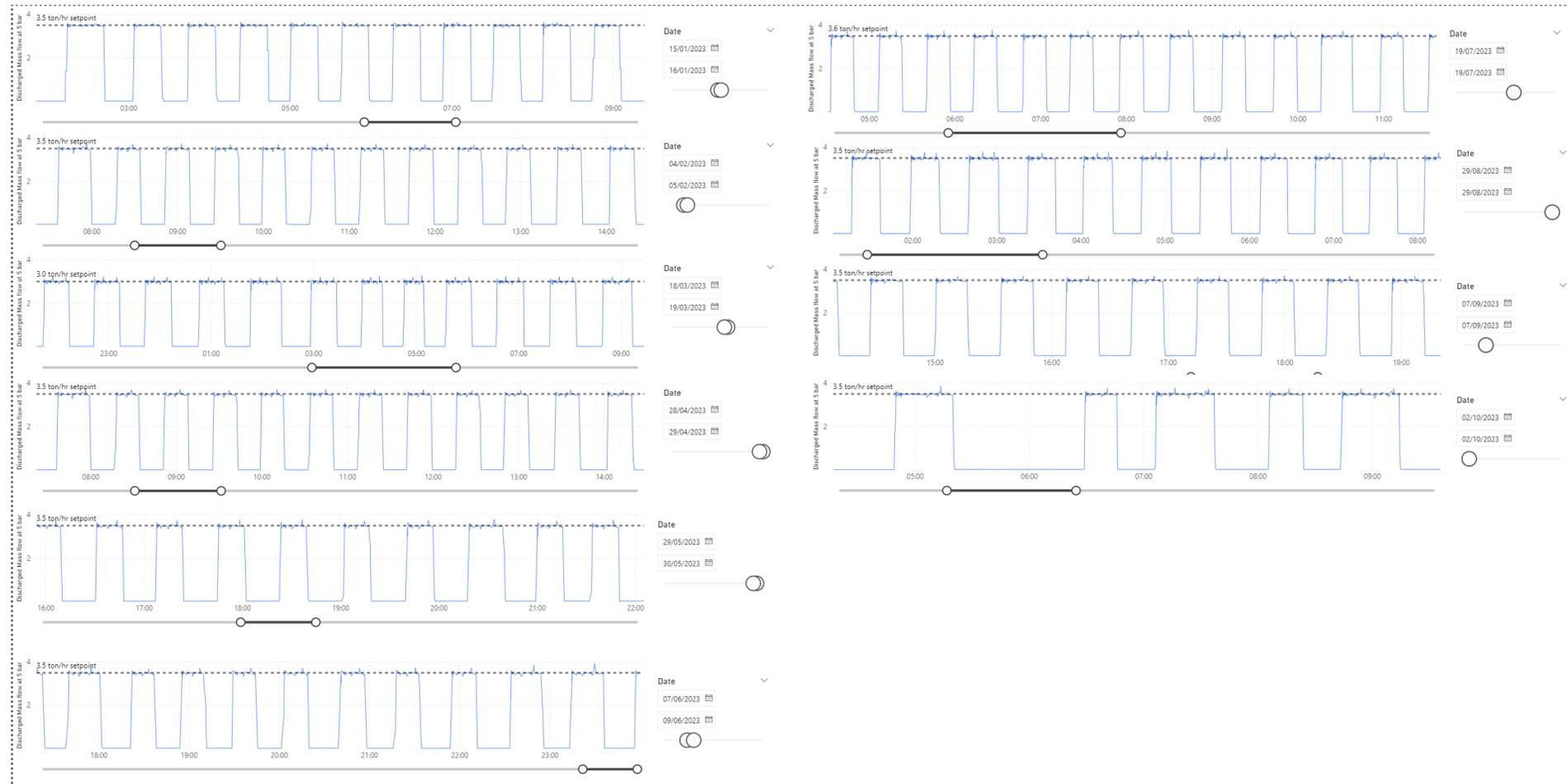
Continuous & autonomous load-following mode

- Stable performance in load-following operational mode with
- 3 ton/hr mass flow rate for charge and discharge



Reliability proven by stable mass flow during discharge

- TB system delivers steam reliably according to the setpoint defined by operators



Dry steam – delivered during discharge

February



Aggregated Data

05/02/2023

05/02/2023

05/02/2023

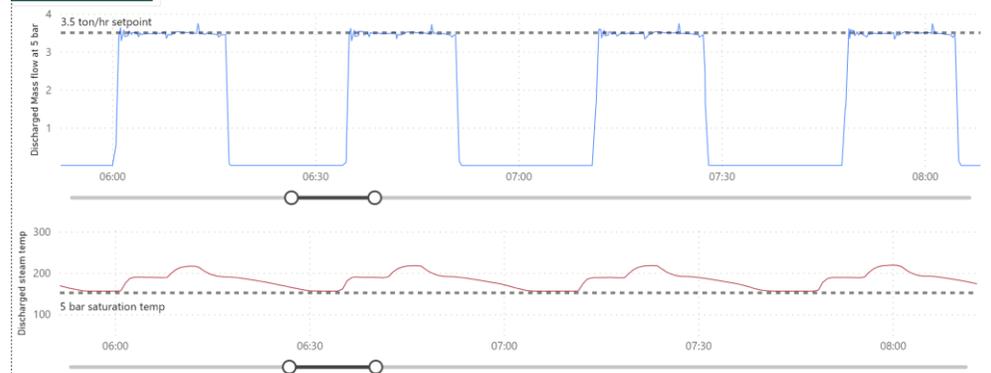
Aggregated Data

05/02/2023

05/02/2023

05/02/2023

May



Aggregated Data

26/05/2023

26/05/2023

26/05/2023

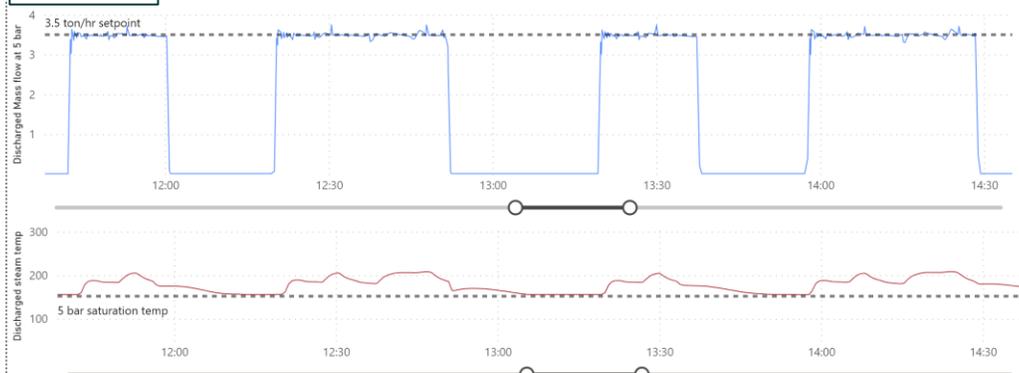
Aggregated Data

26/05/2023

26/05/2023

26/05/2023

October



Aggregated Data

02/10/2023

02/10/2023

02/10/2023

Aggregated Data

02/10/2023

02/10/2023

02/10/2023

- Stable performance demonstrated over entire operation period (2023)
- **Delivered 5 bar steam always above saturation temperature**



Source:

Response time



- Valve response programmed to respect valve specifications and limitations within balance of plant where On/Off valve are located at a distance from the flow control valves
- **Approximately 20 seconds to reach 100 % mass flow**

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Get in touch

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